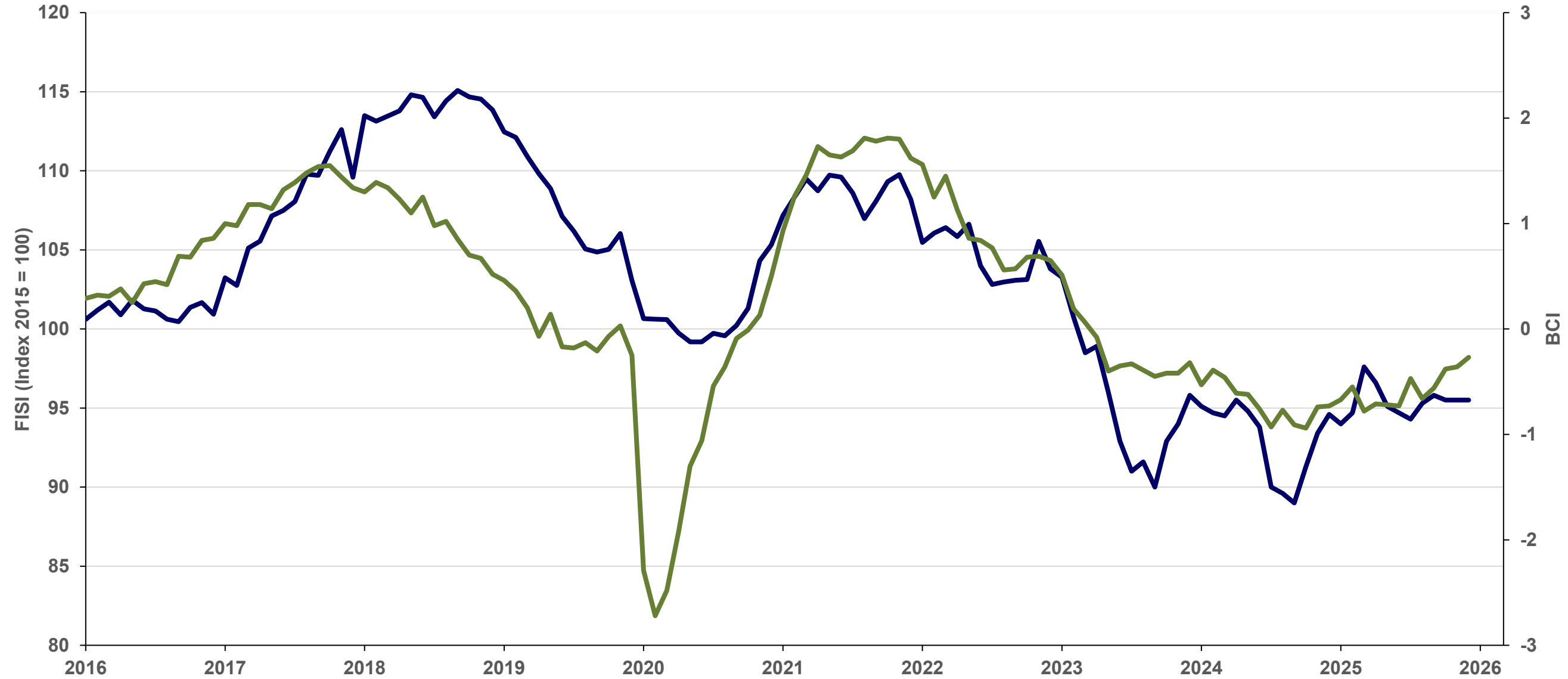




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

March 2026



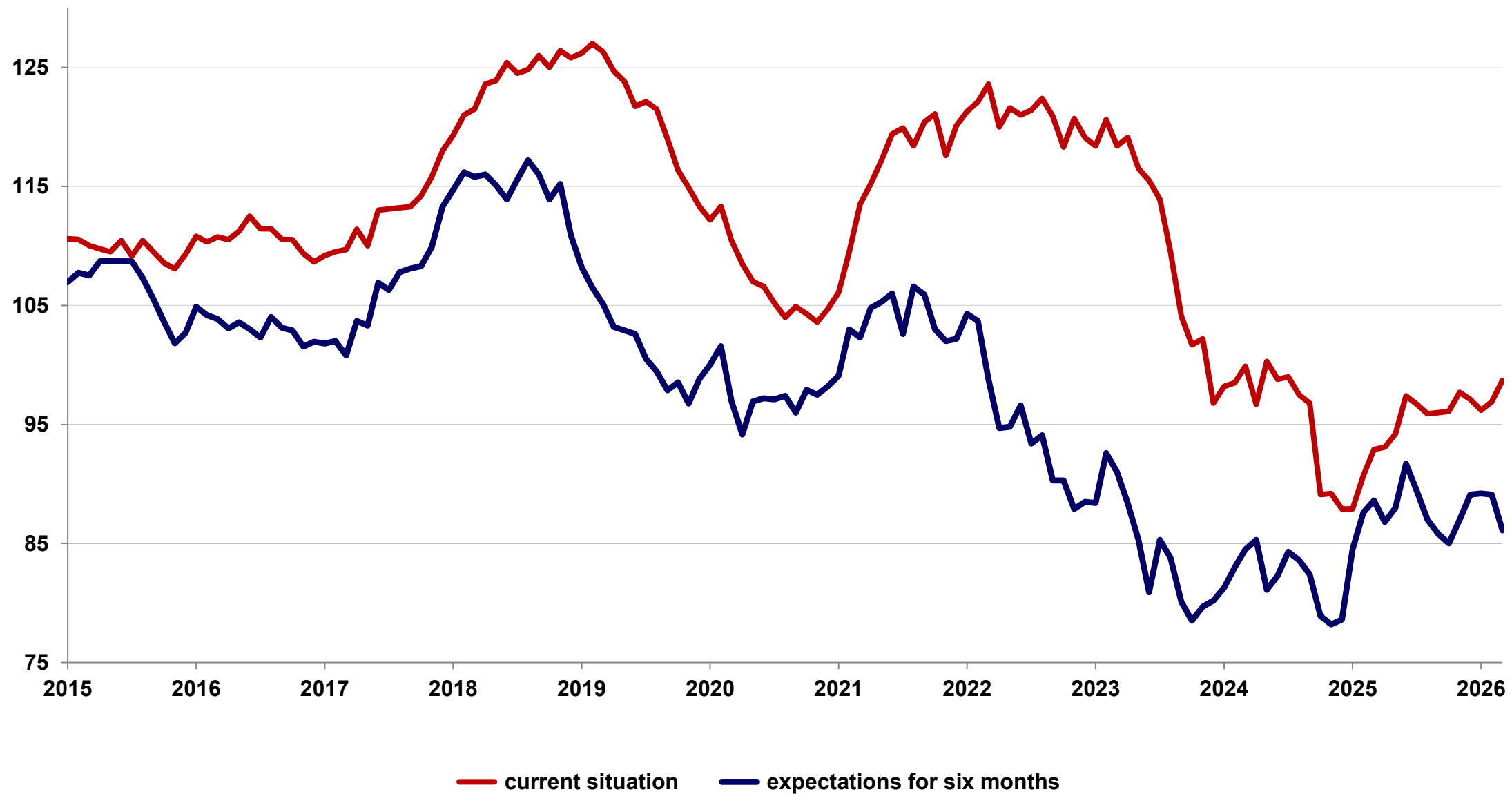
Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF

— FISI — BCI



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – March 2026



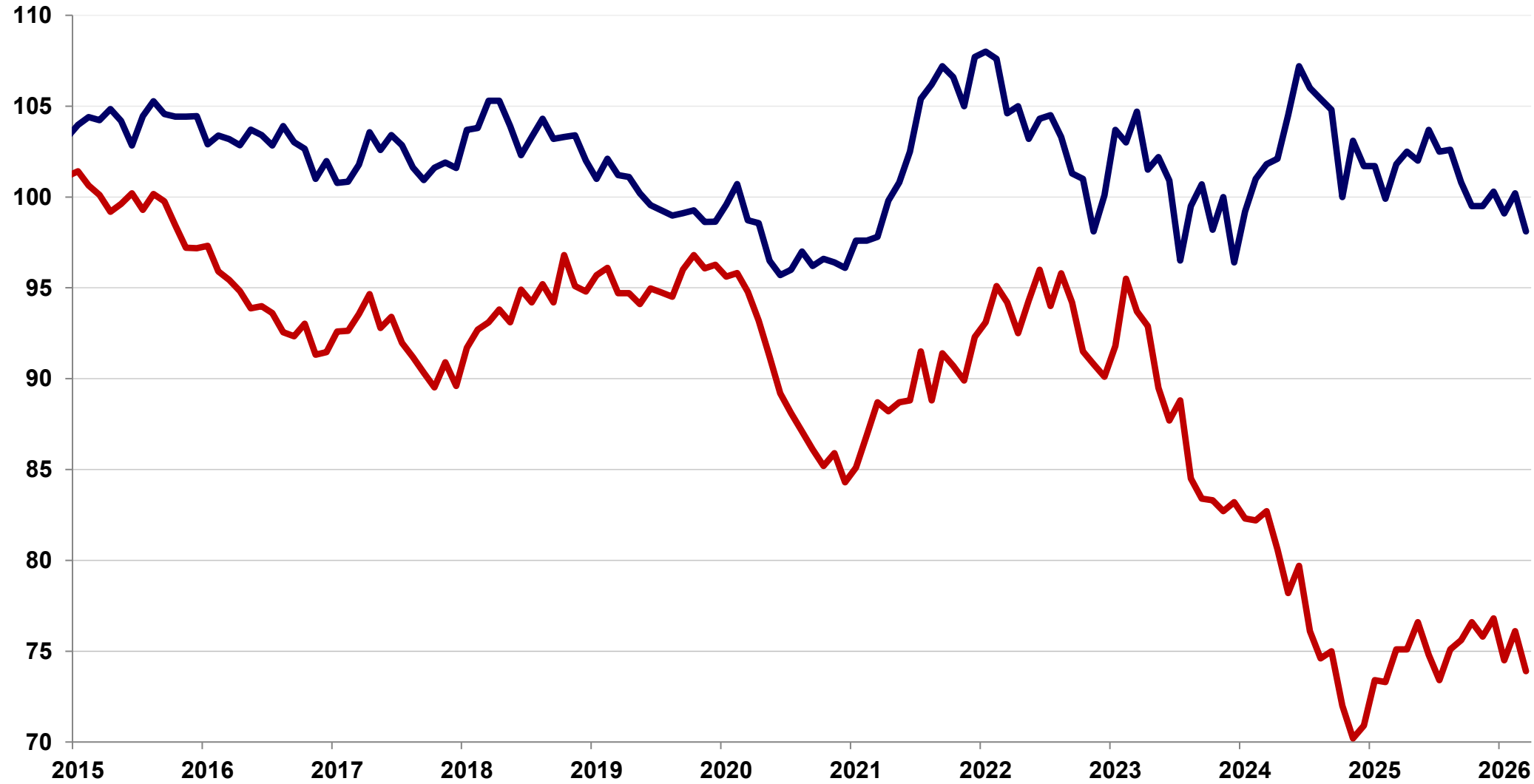
The assessment of the current business situation of the European iron foundries increased in March by 1.8 point to reach a level of 98.7 index points. Expectations for the next six months decreased by 3.0 point, reaching to 86.1 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – March 2026



The assessment of the current business situation of European steel foundries decreased by 2.2 point and reached a level of 73.9 index points in March 2026. The expectations for the next six months decreased by 2.1 point and reached 98.1 index points.

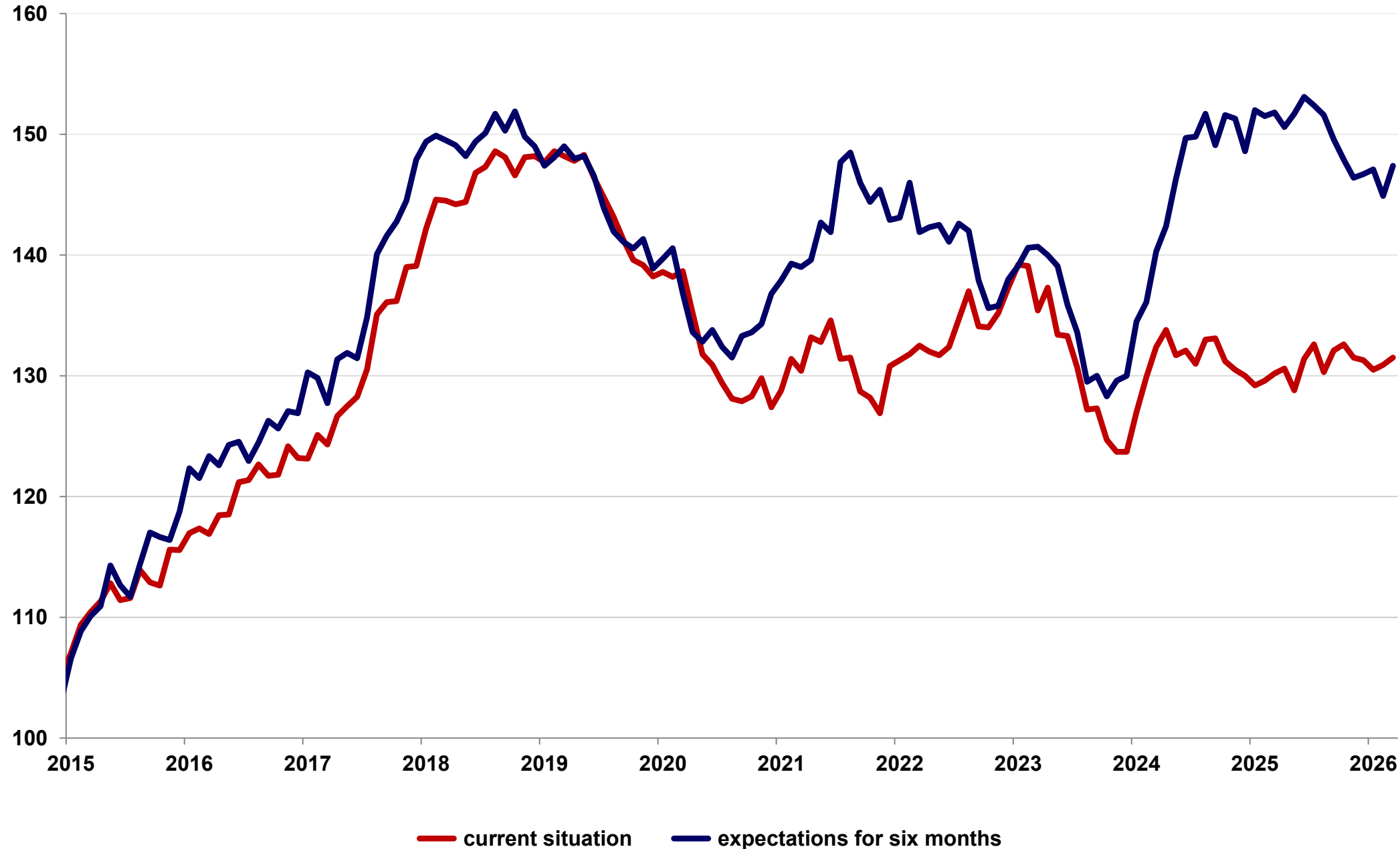
— current situation — expectations for six months

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISl

Non-Ferrous Castings – March 2026



In March 2026 the assessment of the current business situation of European non-ferrous foundries increased by 0.6 points. The index value now stands at 131.5. index points. Expectations for the next 6 months, at the same time increased by 2.5 points to an index value of 147.4.

Source EFF, Index 2010 = 100, country weight based on production 2020